



AYI FISCAL 2026 FOURTH-QUARTER AND FULL-YEAR RESULTS

Solid Execution Delivers Net Sales Growth, Improved Operating Performance, and Strong Cash Flow

FISCAL 2026 FOURTH-QUARTER PERFORMANCE HIGHLIGHTS

\$1.2B
Q4'26 NET SALES

\$5.77
Q4'26 ADJ. DILUTED EPS¹

FISCAL 2026 FULL-YEAR PERFORMANCE HIGHLIGHTS

\$4.6B
NET SALES

\$19.90
ADJ. DILUTED EPS¹

\$826M
CASH FLOW FROM
OPERATIONS



NEIL M. ASHE
CHAIRMAN, PRESIDENT AND
CHIEF EXECUTIVE OFFICER

"We demonstrated solid execution in the fourth quarter of fiscal 2026. We grew sales and expanded our adjusted operating profit and adjusted operating profit margin. We increased our adjusted diluted earnings per share, generated strong cash flow and allocated capital effectively. Throughout fiscal 2026 we strengthened Acuity Brands Lighting while continuing to scale Acuity Intelligent Spaces, building the operating and financial capacity needed to compound growth and value over time."

Forward Looking Statements: Any statements related to future plans, execution, expectations, targets and opportunities are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. They are based on management's beliefs and assumptions and information currently available to management as of October 1, 2026, but subject to known and unknown risks and uncertainties, many of which are outside of our control and any of which could cause our actual results to differ materially from those expressed or implied by the forward-looking statements. A number of important factors could cause our actual results to differ materially from those expressed or implied by the forward-looking statements, including those factors discussed in our annual report on Form 10-K for the fiscal year ended August 31, 2025, filed on October 27, 2025 and those described from time to time in our other filings with the U.S. Securities and Exchange Commission (the "SEC"), which can be found at the SEC's website www.sec.gov.

¹ Q4'26 Adjusted diluted EPS is adjusted net income (\$177.6) divided by QTD diluted weighted average shares outstanding (30.8M). Adjusted net income is calculated as net income (\$173.0M), plus amortization of intangible assets (\$22.7M), plus share-based payment expense (\$10.3M), plus special charges (\$17.8M), minus income tax effects (\$1.3M). FY'26 Adjusted diluted EPS is adjusted net income (\$619.9) divided by YTD diluted weighted average shares outstanding (31.2M). Adjusted net income is calculated as net income (\$531.3M), plus amortization of intangible assets (\$93.1M), plus share-based payment expense (\$49.5M), plus special charges (\$23.7M), minus tariff refunds (\$51.3M) and minus income tax effects (\$26.4M).

SEGMENT HIGHLIGHTS

ABL: Acuity Brands Lighting



AIS: Acuity Intelligent Spaces

